#### **Retirement Villages**

#### Form 3

## QUEENSLAND

ABN: 86 504 771 740

#### Village Comparison Document

Retirement Villages Act 1999 (Section 74)

This form is effective from 1 February 2019



Name of village: IRT Parklands

#### Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village accommodation, facilities and services, including the general costs of moving into, living in and leaving the retirement village. This makes it easier for you to compare retirement villages.
- The Retirement Villages Act 1999 requires a retirement village scheme operator to:
  - provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
  - include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
  - publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at https://www.irt.org.au/location/irt-parklands/
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

#### **Notice for prospective residents**

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract there are different types of contracts and they can be complex
- Find out the financial commitments involved in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving into a
  retirement village is very different to moving into a new house. It involves buying into a village with
  communal facilities where usually some of the costs of this lifestyle are deferred until you leave
  the village. These deferred costs when you leave your unit may be significant.
- Seek further information and advice to help with making a decision that is right for you. Some
  useful contacts are listed at the end of this document, including:
  - Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
  - The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

#### More information

- If you decide to move into a retirement village, the operator will provide you with a Prospective Costs Document for your selected unit, a residence contract and other legal documents.
- By law, you must have a copy of the Village Comparison Document, the Prospective Costs
  Document, the village by-laws, your residence contract and all attachments to your residence
  contract for at least 21 days before you and the operator enter into the residence contract. This is
  to give you time to read these documents carefully and seek professional advice about your legal
  and financial interests. You have the right to waive the 21-day period if you get legal advice from
  a Queensland lawyer about your contract.

The information in this Village Comparison Document is correct as at 1<sup>st</sup> September 2024 and applies to prospective residents.

Some of the information in this document may not apply to existing residence contracts.

Part 1 – Operator and ma	anagement details				
1.1 Retirement village location	Retirement Village Name: IRT Parklands				
location	Street Address: 242 Parklands Boulevard, Currimundi QLD 4551				
1.2 Owner of the land	Name of land owner: Illawarra Retirement Trust t/a IRT Group				
on which the retirement village	Australian Company Number (ACN): 000 726 536				
scheme is located	Address: Level 3, 77 Market Street, Wollongong NSW 2500				
1.3 Village operator	Name of entity that operates the retirement village (scheme operator):				
	Illawarra Retirement Trust t/a IRT Group				
	Australian Company Number (ACN): 000 726 536				
	Address: Level 3, 77 Market Street, Wollongong NSW 2500				
	Date entity became operator: 3 October 2012				
1.4 Village	Name of village management entity and contact details:				
management and onsite availability	Illawarra Retirement Trust t/a IRT Group				
	Australian Company Number (ACN): 000 726 536				
	Phone: 134 478 Email: customerservice@irt.org.au				
	An onsite manager (or representative) is available to residents:				
	⊠ Full time				
	Onsite availability includes:				
	Weekdays: 8.30am to 4.00pm (excluding public holidays)				
	Weekends: Not available				
1.5 Approved closure plan or transition plan	Is there an approved transition plan for the village?  ☐ Yes ☒ No				
for the retirement village	A written transition plan approved by the Department of Communities, Housing and Digital Economy is required when an existing operator is transitioning control of the retirement village scheme's operation to a new operator.				
	Is there an approved closure plan for the village?  ☐ Yes ☒ No				

	A written closure plan approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy is required if an operator is closing a retirement village scheme. This includes winding down or stopping to operate the village, even temporarily.			
Part 2 – Age limits				
2.1 What age limits apply to residents in this village?	The age applicable to this retirement village are: the resident, or in the case of joint residents, must be at least 55 years of age. IRT may in its absolute and unfettered discretion, approve an Application to reside in the village by joint residents where only one resident is 55 years of age or older.			
ACCOMMODATION, FAC	ILITIES AND S	ERVICES		
Part 3 – Accommodation	units: Nature	of ownership o	r tenure	
3.1 Resident ownership or tenure of the units in the village is:	☐ Freehold (owner resident)			
Accommodation types				
3.2 Number of units by accommodation type and tenure	There are 128	single storey u	nits in the village	
Accommodation unit	Freehold	Leasehold	Licence	Other
Independent living units				
- Studio				
- One bedroom		8		
- Two bedroom		97		
- Three bedroom		23		
Serviced units				
- Studio				
- One bedroom				
- Two bedroom				
- Three bedroom				
Other				
Total number of units		128		
Access and design				
3.3 What disability access and design features do the units and the village contain?	no external or	internal steps or	t into and between all stairs) in □ all ⊠ som or or lift allows entry in	e units

	☑ Toilet is accessible in a wheelchair in ☐ all ☒ some units		
	☐ Other key features in the units or village that cater for people with disability or assist residents to age in place		
	□ None		
Part 4 – Parking for resid	dents and visitors		
4.1 What car parking in	☑ All units have own garage or carport attached or adjacent to the unit		
the village is available for residents?	☑ General car parking for residents in the village		
	☑ Other parking e.g. caravan or boat: limited spaces are available		
	Restrictions on resident's car parking include:		
	Where the Unit does not have a garage or carport, the resident shall not keep or frequently or regularly bring or park in or about the Unit or any part of the Village any motor vehicle or motorcycle without the prior written consent of the Scheme Operator.		
	No parking on the grass.		
4.2 Is parking in the	⊠ Yes □ No		
village available for visitors?	Visitors are to park in designated visitor parking spaces or may park in the driveway of the resident's premises, where space permits.		
If yes, parking restrictions include	Visitors are discouraged from parking on the grass.		
restrictions include			
restrictions include  Part 5 – Planning and de  5.1 Is construction or development of the	velopment		
restrictions include  Part 5 – Planning and de  5.1 Is construction or	velopment Year village construction started: 2006		
restrictions include  Part 5 – Planning and de  5.1 Is construction or development of the	velopment  Year village construction started: 2006  ⊠ Fully developed / completed		
restrictions include  Part 5 – Planning and de  5.1 Is construction or development of the	velopment  Year village construction started: 2006  ⊠ Fully developed / completed  □ Partially developed / completed		
restrictions include  Part 5 – Planning and de  5.1 Is construction or development of the village complete?  5.2 Construction, development applications and development approvals  5.3 Redevelopment plan under the	velopment         Year village construction started: 2006         ☑ Fully developed / completed         ☐ Partially developed / completed         ☐ Construction yet to commence         Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with		
restrictions include  Part 5 – Planning and de  5.1 Is construction or development of the village complete?  5.2 Construction, development applications and development approvals  5.3 Redevelopment	Year village construction started: 2006  ⊠ Fully developed / completed □ Partially developed / completed □ Construction yet to commence  Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the <i>Planning Act 2016</i> Is there an approved redevelopment plan for the village under the		
restrictions include  Part 5 – Planning and de  5.1 Is construction or development of the village complete?  5.2 Construction, development applications and development approvals  5.3 Redevelopment plan under the Retirement Villages Act	Year village construction started: 2006  □ Fully developed / completed □ Construction yet to commence  Provide detail of any construction, development or redevelopment relating to the retirement village land, including details of any related development approval or development applications in accordance with the Planning Act 2016  Is there an approved redevelopment plan for the village under the Retirement Villages Act?		

Part 6 – Facilities onsite at the village

		A ativities or manage record		Madical consultation record	
6.1 The following facilities are currently		9		Medical consultation room  Restaurant	
available to residents:		Auditorium		Shop	
		BBQ area outdoors		Swimming pool outdoor [heated]	
		Billiards room		Separate lounge in community centre	
		Bowling green [indoor]		Spa [outdoor] [heated]	
		Business centre (e.g. computers, printers,		Storage area for boats / caravans	
	internet access)		Tennis court [full/half]		
		Chapel / prayer room		Village bus or transport	
		Communal laundries		Workshop	
	X	Community room or centre		Gym Hairdressing or beauty room	
		Dining room	$\boxtimes$	Library	
	$\boxtimes$	Gardens	$\boxtimes$	Other: Bar	
		Gym			
		Hairdressing or beauty room			
there are any restrictions of Restrictions  Residents shall not hold or	on acco	ess or sharing of facilities nit to be held any gathering which is a meeting of an o	(e.g. v withir	vices Charge paid by residents or if with an aged care facility).  In the community centre which club or organisation without the	
6.2 Does the village	□ Y	es ⊠ No			
have an onsite, attached, adjacent or co-located residential aged care facility?					
<b>Note:</b> Aged care facilities are not covered by the <i>Retirement Villages Act 1999 (Qld)</i> . The retirement village operator cannot keep places free or guarantee places in aged care for residents of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the <i>Aged Care Act 1997 (Cwth)</i> . Exit fees may apply when you move from your retirement village unit to other accommodation and may involve entering a new contract.					
Part 7 – Services					
7.1 What services are provided to all village residents (funded from the General Services Charge fund paid by residents)?  Management and administration services including staff costs Village bus expenses, including fuel, registration, insurance and minor repairs. Cleaning & maintenance of communal areas Council rates for communal areas Power rates for communal areas Water Rates			registration, insurance and minor		
Audit fees Village Insurance Gardening costs for communal areas					

7.2 Are optional personal services provided or made available to residents on a user-pays basis?	☑ Yes ☐ No   IRT Home Care: For information, access and current prices to these Optional Personal Services please call 134 478.					
7.3 Does the retirement village operator provide government funded home care services under the Aged Care Act 1997 (Cwth)?	<ul> <li>☑ Yes, the operator is an Approved Provider of home care under the Aged Care Act 1997 Registered Accredited Care Supplier – RACS ID number: IRT Home Care Sunshine Coast NAPS ID No. 19412)</li> <li>☑ Yes, home care is provided in association with an Approved Provider, IRT Home Care.</li> <li>☐ No, the operator does not provide home care services, residents can arrange their own home care services</li> </ul>					
Support Program subsidiscare assessment team (AC not covered by the <i>Retiren</i>	be eligible to receive a Home Care Package, or a Commonwealth Home ed by the Commonwealth Government if assessed as eligible by an aged CAT) under the <i>Aged Care Act 1997 (Cwth)</i> . These home care services are nent Villages Act 1999 (Qld). The services are neit own approved Home Care Provider and are not obliged to use the er, if one is offered.					
Part 8 – Security and em	ergency systems					
8.1 Does the village have a security system?	□ Yes ⊠ No					
8.2 Does the village have an emergency help system?	☐ Yes - all residents ☐ Optional ☒ No					
8.3 Does the village have equipment that provides for the safety	⊠ Yes □ No					

#### **COSTS AND FINANCIAL MANAGEMENT**

or medical emergency

details e.g. first aid kit,

of residents?
If yes, list or provide

defibrillator

#### Part 9 – Ingoing contribution - entry costs to live in the village

An ingoing contribution is the amount a prospective resident must pay under a residence contract to secure a right to reside in the retirement village. The ingoing contribution is also referred to as the sale price or purchase price. It does not include ongoing charges such as rent or other recurring fees.

CTV cameras in the community hall.

Defibrillator located in the community hall.

First aid kit and fire safety equipment in the community centre.

9.1 What is the	Accommodation Unit	Range of ingoing contribution	
estimated ingoing	Independent living units		
contribution (sale	- Studio	\$ to \$	
price) range for all	- One bedroom	\$383,000 to \$579,000	
types of units in the	- Two bedrooms	\$484,000 to \$1,029,000	
village	- Three bedrooms	\$694,000 to \$ 1,072,000	
	Serviced units		
	- Studio	\$ to \$	

Г					
	- One bed		\$ to \$		
	- Two bedrooms		\$ to \$		
	- Three be	edrooms	\$ to \$		
	Other		\$ to \$		
	Full range of contribution types	of ingoing ns for all unit	\$383,000 to \$1,072,000		
9.2 Are there different financial options	⊠ Yes □ N	lo			
available for paying the ingoing contribution	The ingoing of chosen.	ontribution payal	ole differs depending on which option is		
and exit fee or other fees and charges under a residence contract?  If yes: specify or set out in a table how the contract options work	Option A:	Exit fee is charged at 5% each year for seven (7) years of the Ingoing contribution advanced by you for each year you reside in your unit (and in respect of any part year the exit fee will be calculated on a daily basis) provided that the exit fee will not exceed 35% of the ingoing contribution advanced by you.			
e.g. pay a higher ingoing contribution and less or no exit fee.	Option B:	of the ingoing of you reside in you exit fee will be o	rged at 2.5% each year for seven (7) years ontribution advanced by you for each year our unit (and in respect of any part year the calculated on a daily basis) provided that not exceed 17.5% of the ingoing vanced by you.		
	Option C:	There is no Exit Fee as the Ingoing Contribution is fully refundable.			
9.3 What other entry	☐ Transfer or	stamp duty			
costs do residents	☐ Costs related to your residence contract				
need to pay?		ed to any other c			
	☐ Advance payment of General Services Charge				
	☑ Other costs – Lease registration costs				
Part 10 - Ongoing Costs	costs while	living in the reti	roment village		

#### Part 10 – Ongoing Costs - costs while living in the retirement village

**General Services Charge:** Residents pay this charge for the general services supplied or made available to residents in the village, which may include management and administration, gardening and general maintenance and other services or facilities for recreation and entertainment described at 7.1.

**Maintenance Reserve Fund contribution:** Residents pay this charge for maintaining and repairing (but not replacing) the village's capital items e.g. communal facilities, swimming pool. This fund may or may not cover maintaining or repairing items in your unit, depending on the terms of your residence contract.

The budgets for the General Services Charges Fund and the Maintenance Reserve Fund are set each financial year and these amounts can increase each year. The amount to be held in the Maintenance Reserve Fund is determined by the operator using a quantity surveyor's report.

Note: The following ongoing costs are all stated as weekly amounts to help you compare the costs of different villages. However, the billing period for these amounts may not be weekly.

1 10.1 Current weekly rates of General Services Charge and Maintenance Reserve Fund Contribution			
Type of Unit	General Services Charge (weekly)	Maintenance Reserve Fund contribution (weekly)	
All units pay a flat rate (2024/2025)	\$88.61 less prior year surplus (\$1.64) = \$83.61	\$21.58	

Last three v	ears of General	Services Charg	e and Maintenance	<b>Reserve Fund contribution</b>
,				

Financial year	General Services Charge (range) (weekly)	Overall % change from previous year	Maintenance Reserve Fund contribution (range) (weekly)	Overall % change from previous year (+ or -)
2024	\$88.61	7.01%	\$21.58	3.31%
2023	\$82.80	4.91%	\$20.88	4.01%
2022	\$78.93	5.25%	\$20.08	2.39%

10.2 What costs
relating to the units are
not covered by the
General Services
Charge? (residents will
need to pay these
costs separately)

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☐ Home insurance (freehold units only)

⊠ Electricity

⊠ Gas

□ Water

☑ Pay TV

□ Other

# 10.3 What other ongoing or occasional costs for repair, maintenance and replacement of items in, on or attached to the units are residents responsible for and pay for while residing in the unit?

- ☑ Unit fixtures
- ☑ Unit fittings
- ☑ Unit appliances
- □ None

#### **Additional information**

You are responsible for, and must, at your own expense:

- keep and maintain your premises and any maintainable items in a state of good repair, having regard to their condition at the commencement date and fair wear and tear;
- keep the inside of your windows and the interior surfaces of your premises clean;
- keep and maintain pipes, drains and water closets in your premises in a clean and working condition; and
- store garbage in proper receptacles and put it in the bins that we provide.

"maintainable items" means all carpets, stoves, dishwashers, cupboards, internal walls, fans, air-conditioners, lights, fittings, pergolas, fly screens, laundry tubs, hot water system, bathroom vanity, bath, shower screens, taps and kitchen sink, fences, gardens and plants and any other capital items, fittings and fixtures which are owned by us and located within your premises, garage, private yard or gardens.

The only exception to this is that we will be responsible for any repairs and maintenance relating to the valves, anodes and thermostats of the hot water system for your premises, which are necessary due to fair wear and tear, the costs of which will be paid out of the maintenance reserve fund.

10.4 Does the operator offer a maintenance service or help residents arrange repairs and maintenance for their unit?	□ Yes	⊠ No		
Part 11 - Exit fees - whe	n you lea	ave the village		
	-	fee to the operator when they leave their unit or when the right to lso referred to as a 'deferred management fee' (DMF).		
11.1 Do residents pay an exit fee when they permanently leave their unit?		☐ Yes – all residents pay an exit fee calculated using the same formula		
		☐ Yes – all new residents pay an exit fee but the way this is worked out may vary depending on each resident's residence contract		
	□ No	□ No exit fee		
	⊠ Ot	ther: The exit fee varies, depending on the option chosen:		
0		Option A: Exit fee is charged at 5% each year for seven (7) years of the Ingoing contribution advanced by you for each year you reside in your unit (and in respect of any part year the exit fee will be calculated on a daily basis) provided that the exit fee will not exceed 35% of the ingoing contribution advanced by you.		
	Option I	B: Exit Fee is charged at 2.5% each year for seven (7) years of the ingoing contribution advanced by you for each year you reside in your unit (and in respect of any part year the exit fee will be calculated on a daily basis) provided that the exit fee will not exceed 17.5% of the ingoing contribution advanced by you.		
	Option (	C: There is no Exit Fee as the Ingoing Contribution is fully refundable.		
Time period from date of		Exit fee calculation based on:		
occupation of unit to the d resident ceases to reside		Option A: your ingoing contribution		
unit		Option B: your ingoing contribution		
		Option C: not applicable		
 		Option A: 5% of your ingoing contribution per year		
Years 1 to Year 7		Option B: 2.5% of your ingoing contribution per year		
Note: if the period of occubasis.	pation is	Option C: not applicable  not a whole number of years, the exit fee will be worked out on a dai		
For Option A				
·	) exit fee i	is 35% of the ingoing contribution after 7 years of residence.		
,	,	of the ingoing contribution.		
For Option B	. 555 % 6 %			
	) exit fee	is 17.5% of the ingoing contribution after 7 years of residence.		

The minimum exit fee is 1	/365 x 2.5% of the ingoing contribution.
For Option C	
Not applicable – there is n	o exit fee.
11.2 What other exit	☐ Sale costs for the unit
costs do residents need to pay or	⊠ Legal costs
contribute to?	☑ Other costs: Surrender of lease registration costs
	- Company of the Comp
Part 12 – Reinstatement	and renovation of the unit
12.1 Is the resident	⊠ Yes □ No
responsible for reinstatement of the	
unit when they leave	Reinstatement work means replacements or repairs that are reasonably necessary to return the unit to the same condition it was in when the
the unit?	resident started occupation, apart from:
	<ul> <li>fair wear and tear; and</li> <li>renovations and other changes to the condition of the unit carried out</li> </ul>
	with agreement of the resident and operator.
	Fair wear and tear includes a reasonable amount of wear and tear
	associated with the use of items commonly used in a retirement village.
	However, a resident is responsible for the cost of replacing a capital item of the retirement village if the resident deliberately damages the item or
	causes accelerated wear.
	Entry and exit inspections and reports are undertaken by the operator
	and resident to assess the condition of the unit.
12.2 Is the resident	
responsible for renovation of the unit	   ⊠ No
when they leave the	
unit?	
Part 13– Capital gain or I	Osses
13.1 When the resident's interest or	
right to reside in the	
unit is sold, does the resident share in the	⊠ No
capital <i>gain</i> or capital	
loss on the resale of their unit?	
	t or buyback of freehold units
	•
	e right to reside is terminated and the former resident under a e right to reside is terminated and the former resident has left the unit.
14.1 How is the exit entitlement which the operator will pay the	After termination of the lease:
	We will repay you the ingoing contribution.
resident worked out?	2. You must pay us (or we may set off and deduct from the amounts we must pay you in 1 above):

	4.1		•
•	the	exit	TAA
•	uic	CAIL	100

- any amounts that you owe to us under the lease or the retirement villages laws; and
- the amount by which the agreed resale value exceeds an offer you accept for the premises (if any).

#### 14.2 When is the exit entitlement payable?

By law, the operator must pay the exit entitlement to a former resident on or before the **earliest** of the following days:

- 14 days after the settlement of the sale of the right to reside in the unit to the next resident or the operator
- 18 months after the termination date of the resident's right to reside under the residence contract, even if the unit has not been resold, unless the operator has been granted an extension for payment by the Queensland Civil and Administrative Tribunal (QCAT).

In addition, an operator is entitled to see probate or letters of administration before paying the exit entitlement of a former resident who has died.

### 14.3 What is the turnover of units for sale in the village?

**0** accommodation units were vacant as at the end of the last financial year.

5 accommodation units were resold during the last financial year.

Approximately **3 - 4** months was the average length of time to sell a unit over the last three financial years.

#### Part 15 - Financial management of the village

15.1 What is the financial status for the funds that the operator is required to maintain under the *Retirement Villages Act* 1999?

General Services Charges Fund for the last 3 years			
Financial Year	Deficit/	Balance	Change from
	Surplus		previous year
2024	(2,345) deficit	\$582,436	2.64%
2023	\$32,885 Surplus	\$567,432	3.31%
2022	\$10,805 Surplus	\$546,759	-58.00%
Balance of <b>General Services Charges Fund</b> for last financial year <i>OR</i> last quarter if no full financial year available			\$23,711
Balance of <b>Maintenance Reserve Fund</b> for last financial year <i>OR</i> last quarter if no full financial year available		\$272,787	

	Balance of <b>Capital Replacement Fund</b> for the last financial year <i>OR</i> last quarter if no full financial year available	\$398,824	
	Percentage of a resident ingoing contribution applied to the Capital Replacement Fund	5.22% (2024/2025)	
	The operator pays a percentage of a resident's ingoing contribution, as determined by a quantity surveyor's report, to the Capital Replacement Fund. This fund is used for replacing the village's capital items.		
	OR ☐ the village is not yet operating.		
Part 15– Financial manag	gement of the Body Corporate (Not Applicable)		
Part 16 – Insurance			
village, including for:  • communal facilities	take out general insurance, to full replacement value, for the s; and n units, other than accommodation units owned by residents		
Residents contribute towa	rds the cost of this insurance as part of the General Service	s Charge.	
16.1 Is the resident responsible for	⊠ Yes □ No		
arranging any insurance cover?	If yes, the resident is responsible for these insurance policies:		
If yes, the resident is responsible for these insurance policies:	Contents Insurance		
Part 17 – Living in the vil	lage		
Trial or settling in period			
17.1 Does the village offer prospective residents a trial period or a settling in period in the village?	□ Yes ⊠ No		
Pets			
17.2 Are residents allowed to keep pets?	Yes □ No     N		
If yes: specify any restrictions or conditions on pet ownership	Residents shall not keep any animal in or about any Unit or the Common Areas without the prior written consent of the Scheme Operator which consent may be revoked at any time.		
	Residents are reminded that pets owned prior to their entry date into the Village and subsequent replacement pets may only be kept in the Village with the written permission of the Manager. Where written permission has been given to bring a pet into the Village, the pet may not be replaced.		
	Dogs which are permitted must be on a leash whilst in the Common Areas and roadways. Pets are to be prevented for Common Areas and gardens in the Village.	•	

	All animal owners are reminded of the Council By-Laws in the matter of fouling footpaths.
Visitors	
17.3 Are there restrictions on visitors staying with residents or visiting? If yes: specify any restrictions or conditions on visitors (e.g. length of stay, arrange with manager)	
Village by-laws and village	ge rules
17.4 Does the village have village by-laws?	
17.5 Does the operator have other rules for the village.	☐ Yes ☒ No If yes: Rules may be made available on request
Resident input	
17.6 Does the village have a residents committee established under the <i>Retirement Villages Act</i> 1999?	⊠ Yes □ No  By law, residents are entitled to elect and form a residents committee to deal with the operator on behalf of residents about the day-to-day running of the village and any complaints or proposals raised by residents. You may like to ask the village manager about an opportunity to talk with members of the resident committee about living in this village.
Part 18 – Accreditation  18.1 Is the village voluntarily accredited through an industry-based accreditation scheme?	<ul> <li>☑ No, village is not accredited</li> <li>☐ Yes, village is voluntarily accredited through</li> </ul>
_	ccreditation schemes are industry-based schemes. The <i>Retirement</i> t establish an accreditation scheme or standards for retirement villages.
Part 19 – Waiting list	
19.1 Does the village maintain a waiting list for entry?	⊠ Yes □ No

#### Access to documents

The following operational documents are held by the retirement village scheme operator and a prospective resident or resident may make a written request to the operator to inspect or take a copy of these documents free of charge. The operator must comply with the request by the date stated by the prospective resident or resident (which must be at least seven days after the request is given).

anter t	ne request is given).
$\boxtimes$	Certificate of registration for the retirement village scheme
$\boxtimes$	Certificate of title or current title search for the retirement village land
$\boxtimes$	Village site plan
$\boxtimes$	Plans showing the location, floor plan or dimensions of accommodation units in the village
	Plans of any units or facilities under construction
	Development or planning approvals for any further development of the village
	An approved redevelopment plan for the village under the Retirement Villages Act.
	An approved transition plan for the village
	An approved closure plan for the village
$\boxtimes$	The annual financial statements and report presented to the previous annual meeting of the retirement village
⊠	Statements of the balance of the capital replacement fund or maintenance reserve fund or general services charge fund (or income and expenditure for general services) at the end of the previous three financial years of the retirement village
	Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village
$\boxtimes$	Examples of contracts that residents may have to enter into
$\boxtimes$	Village dispute resolution process
$\boxtimes$	Village by-laws

An example request form containing all the necessary information you must include in your request is available on the Department of Communities, Housing and Digital Economy website.

A current public information document (PID) continued in effect under section 237I of the Act

#### **Further Information**

|X|

|X|

If you would like more information, contact the Department of Communities, Housing and Digital Economy.

on 13 QGOV (13 74 68) or visit our website at www.chde.gld.gov.au

Village insurance policies and certificates of currency

(this applies to existing residence contracts)

#### **General Information**

General information and fact sheets on retirement villages: <a href="www.qld.gov.au/retirementvillages">www.qld.gov.au/retirementvillages</a>
For more information on retirement villages and other seniors living options:
<a href="www.qld.gov.au/seniorsliving">www.qld.gov.au/seniorsliving</a>

#### Regulatory Services, Department of Communities, Housing and Digital Economy

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act.

Department of Communities, Housing and Digital Economy

GPO Box 690, Brisbane, QLD 4001

Phone: 07 3008 3450

Email: regulatoryservices@hpw.qld.gov.au Website: www.chde.gld.gov.au/housing

#### Queensland Retirement Village and Park Advice Service (QRVPAS)

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au Website: www.caxton.org.au

#### **Department of Human Services (Australian Government)**

Information on planning for retirement and how moving into a retirement village can affect your pension

Phone: 132 300

Website: www.humanservices.gov.au/individuals/subjects/age-pension-and-planning-your-retirement

#### Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au Website: https://caxton.org.au

#### **Queensland Law Society**

Find a solicitor Law Society House 179 Ann Street, Brisbane, QLD 4000

Phone: 1300 367 757 Email: info@qls.com.au Website: www.gls.com.au

#### Queensland Civil and Administrative Tribunal (QCAT)

This independent decision-making body helps resolve disputes and reviews administrative decisions.

GPO Box 1639, Brisbane, QLD 4001

Phone: 1300 753 228

Email: enquiries@qcat.qld.gov.au Website: <u>www.qcat.qld.gov.au</u>

#### **Department of Justice and Attorney-General**

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the

community.

Phone: 07 3006 2518 Toll free: 1800 017 288

Website: www.justice.qld.gov.au

#### Livable Housing Australia (LHA)

The Livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change.

Website: www.livablehousingaustralia.org.au/